

# LSUHSC-SHREVEPORT

## TAX-SHELTERED ANNUITIES – 403B

(Authorized Companies and Representatives)

<b>ING - AETNA</b>	<b>Gary Saterfiel</b> <a href="mailto:saterfiel@msn.com">saterfiel@msn.com</a>	399 Jim Arrant Road West Monroe, LA 71292	318-355-9168 318-387-9168
<b>VALIC</b>	<b>Melissa McConnell</b> <a href="mailto:Melissa.mcconnell@aigretirement.com">Melissa.mcconnell@aigretirement.com</a>  <b>Chris Hubbs</b> <a href="mailto:Chris.hubbs@aigretirement.com">Chris.hubbs@aigretirement.com</a>	8545 United Plaza Suite 220 Baton Rouge, LA 70809	800-892-5558 Ext. 88735 318-572-8601  Ext. 89011 865-924-7168
<b>TIAA-CREF</b>	<b>Matt Robertson</b> <a href="mailto:mrobertson@tiaa-cref.org">mrobertson@tiaa-cref.org</a>	5215 North O'Connor Blvd. Suite 350 Las Colinas, TX 75039-3730	800-842-2006 Ext. 267027
<b>MET LIFE</b>	<b>Greg Norwood</b> <a href="mailto:gnorwood@metlife.com">gnorwood@metlife.com</a>	3232 Portland Ave. Shreveport, LA 71103	318-286-4034 318-212-4514

A 403B plan, like a 401K plan, is a retirement savings plan. The plan at LSUHSC is funded by employee contributions only. This plan is designed to supplement your pension at retirement. This type of plan is covered under "Tax-sheltered Annuity Arrangement", meaning contributions will be deducted from your paycheck before taxes are calculated. Any of the above listed companies are authorized vendors; please contact your vendor of choice to establish your payroll deductible retirement savings account.

10/02/2009

## OPTIONAL RETIREMENT PLAN

(Authorized Companies and Representatives)

<b>ING - AETNA</b>	<b>Gary Saterfiel</b> <a href="mailto:saterfiel@msn.com">saterfiel@msn.com</a>	399 Jim Arrant Road West Monroe, LA 71292	318-355-9168 318-387-9168
<b>VALIC</b>	<b>Melissa McConnell</b> <a href="mailto:Melissa.mcconnell@aigretirement.com">Melissa.mcconnell@aigretirement.com</a>  <b>Chris Hubbs</b> <a href="mailto:Chris.hubbs@aigretirement.com">Chris.hubbs@aigretirement.com</a>	8545 United Plaza Suite 220 Baton Rouge, LA 70809	800-892-5558 Ext. 88735 318-572-8601  Ext. 89011 865-924-7168
<b>TIAA-CREF</b>	<b>Matt Robertson</b> <a href="mailto:mrobertson@tiaa-cref.org">mrobertson@tiaa-cref.org</a>	5215 North O'Connor Blvd. Suite 350 Las Colinas, TX 75039-3730	800-842-2006 Ext. 267027

An Optional Retirement Plan (ORP) is an alternative retirement plan provided by a private carrier for academic and unclassified employees of Louisiana Colleges and Universities. You may contact one of the authorized carriers listed above for company specific information or to enroll in the plan.

## DEFERRED COMPENSATION PLAN – 457

State of Louisiana

<b>GREAT WEST</b>	2237 South Acadian Thruway Suite 702 Baton Rouge, LA 70808-2371	800-345-4699 225-926-8082
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The Deferred Compensation Plan (457) is a tax-deferred investment program designed to supplement your pension at retirement. When you save through a 457 plan with the tax-deferred dollars, your contributions are deducted from your paycheck before taxes are calculated. You may contact the company for more information or to enroll in the plan.

NOTE: Certain employees may be eligible to participate in Deferred Compensation as an alternative to Social Security. Please contact the Benefits Supervisor in Human Resource Management at 675-5636.